

YOUR BUSINESS LAW FIRM

PRESS RELEASE

Munich, 25 June 2024

GÖRG advises Summitas Group on the acquisition of Wolf Assekuranz Service GmbH

GÖRG, led by Munich partner Dr Philipp Grzimek, has advised Summitas Gruppe GmbH on a company takeover of Wolf Assekuranz Service GmbH, based in Essen. As an independent insurance and financial broker, the company advises clients in the property and facility services sector.

The Summitas Group is a joint venture founded in 2022 by JDC Group AG, Bain Capital Insurance and Canada Life with the aim of creating an integrated insurance broker with a comprehensive range of services. With the acquisition of Wolf Assekuranz Service GmbH, the company is further expanding its presence in North Rhine-Westphalia, thereby increasing its product and customer portfolio in the region.

Lutz Richter, CEO of the Summitas Group, commented on the acquisition: "With Wolf Assekuranz Service GmbH, we are taking another important step in the implementation of the Summitas strategy and sharpening our profile in western Germany. With Peter Plaß and his team, we have strengthened our expertise in the area of customer-centred commercial insurance."

Peter Plaß, Managing Partner of Wolf Assekuranz Service GmbH, commented: "With the Summitas Group, I have found the right platform to further develop Wolf Assekuranz Service GmbH in a customer-centred and dynamic way over the next few years. With its infrastructure, expertise and financial strength, the Summitas Group is the ideal partner for this."

GÖRG's advice on the takeover was already the twelfth transaction for the Summitas Group in which the company has relied on the expertise of the lawyers around partner Dr Philipp Grzimek.

Advisors Summitas Gruppe GmbH

GÖRG Partnerschaft von Rechtsanwälten mbB

Dr Philipp Grzimek LL.M. (Lead Partner, Corporate / M&A, Munich) Dr Ulrich Fülbier (Partner, Labour and Employment Law, Munich) Dr Jochen Lehmann (Partner, Insurance Law, Cologne) Nora Dibbert (Associate Partner BWLS, Tax Law, Hamburg) Jonas Böttger (Associate, Corporate / M&A, Munich) Lena Gerhard (Associate, Corporate / M&A, Munich) Dr Julian Stassek (Associate, Labour Law, Munich)

Your contact at GÖRG

Dr. Philipp Grzimek

Phone +49 89 309066 772, E-Mail: pgrzimek@goerg.de



YOUR BUSINESS LAW FIRM

Communications & Marketing

Christine Ström

Phone +49 40 500360 145, E-Mail: cstroem@goerg.de

About GÖRG

GÖRG is one of Germany's leading and independent business law firms.

With around 350 lawyers and tax advisors in Berlin, Cologne, Frankfurt am Main, Hamburg and Munich, we advise well-known domestic and foreign businesses from all areas of industry, banking, real estate, trade, media and services on all core areas of business law.

Our Offices

GÖRG Partnerschaft von Rechtsanwälten mbB

BERLI

Kantstr. 164, 10623 Berlin

Phone +49 30 884503-0 Fax +49 30 882715-0

COLOGNE

Kennedyplatz 2, 50679 Köln

Phone +49 221 33660-0 Fax +49 221 33660-80

HAMBURG

Alter Wall 20 - 22, 20457 Hamburg Phone +49 40 500360-0 Fax +49 40 500360-99

MUNICH

Prinzregentenstr. 22, 80538 München

Phone +49 89 3090667-0 Fax +49 89 3090667-90

FRANKFURT AM MAIN

Ulmenstr. 30, 60325 Frankfurt am Main Phone +49 69 170000-17

Fax +49 69 170000-27