

PRESS RELEASE

Frankfurt am Main/Hamburg, 4 October 2024

GÖRG advises Ufenau Capital Partners and the viataurus Group on the investment in three strategically important partners

GÖRG successfully advised viataurus GmbH on the acquisition of Behrendt GmbH, B.A.S.E. Group and Greif-Alarm Sicherheitstechnik GmbH, providing comprehensive legal and tax advice. The viataurus Group has been a portfolio company of Ufenau Fund VII, advised by Ufenau Capital Partners, since 2023.

Behrendt GmbH, acquired for the viataurus Group, is an installation service provider for electrical, communications and security technology in the Hamburg metropolitan area that was acquired as part of a succession solution. Behrendt GmbH, based in Adendorf, Lower Saxony, was founded in 1992 and is one of the leading experts for the implementation of modern electrical, communication and security solutions in large commercial and residential buildings. As a full-service provider, the company also serves the future topics of smart homes, e-mobility, IT services and renewable energies, among others.

Founded in 2006, B.A.S.E. Group, consisting of B.A.S.E. GmbH, B.A.S.E. Solutions GmbH and B.A.S.E. Gebäudetechnik GmbH, specialises in the development and installation of lift shaft smoke extraction and ventilation systems in new and existing buildings. By combining the work areas of lift construction, energy consulting, SHEV system construction, fire alarm systems and façade construction, the company is able to offer an efficient, economical and flexible system solution in the area of shaft smoke extraction for every requirement profile.

Greif-Alarm Sicherheitstechnik GmbH, based in Greifswald, has been offering a comprehensive range of building security technology services as a competent company in Mecklenburg-Vorpommern since 1990. The range of services includes intrusion, hold-up and fire alarm technology as well as conventional and digital video surveillance, access control, barrier systems and nurse call systems.

The companies belonging to the viataurus Group have been active in the building security technology market for over 30 years. In recent years, the group has developed into one of the leading providers of security-critical infrastructure in buildings in northern Germany.

With its investments in Behrendt GmbH, B.A.S.E. Group and Greif-Alarm Sicherheitstechnik GmbH, the viataurus Group intends to continue to grow in the market, expand its range of services and further develop its positioning through targeted acquisitions in the future. The viataurus Group sees itself as a partner for companies and entrepreneurs and supports them in areas such as finance, administration, IT, marketing and, in particular, in the area of personnel and recruitment.

With these three partnerships, the viatarus Group has already grown to 9 companies. The initial transaction and all previous investments were all advised by GÖRG's cross-office teams under the responsible lead of Dr Tobias Fenck.

The Swiss investor group has regularly relied on the expertise of Frankfurt PE lawyer Tobias Fenck and his team for transactions in the German market for many years.



YOUR BUSINESS LAW FIRM

Advisors Ufenau Capital Partners

GÖRG Partnerschaft von Rechtsanwälten mbB

Dr Tobias Fenck (Lead Partner, Corporate Law/M&A, Frankfurt am Main)

Dr John-Patrick Bischoff, LL.M. (Lead Partner, Corporate Law/M&A, Hamburg)

Dr Adalbert Rödding, LL.M. (Partner, Tax, Cologne)

Dr Dirk Freihube (Partner, Labor and Employment Law, Frankfurt am Main)

Dr Kerstin Goeck (Co-Lead, Counsel, Corporate Law/M&A, Cologne)

Dr Holger Dann, LL.M. (Counsel, Tax, Cologne)

Dr Karl-Georg Küsters, LL.B., LL.M. Taxation (Associate Partner, Tax, Cologne)

Katharina Meeser (Associate Partner, Real Estate Law, Cologne)

Florian Mayer, M.A. (Associate, M&A/Corporate Law, Frankfurt am Main)

Florian Seidl (Associate, Labor and Employment Law, Frankfurt am Main)

Ann-Kathrin Elsenbast (Associate, Public Commercial Law, Frankfurt am Main)

Dr Valentin Zipfel (Associate, IP/IT, Frankfurt am Main)

Larissa Jährig (Associate, M&A/Corporate Law, Frankfurt am Main)

Philipp Albert (Associate, M&A/Corporate Law, Frankfurt am Main)

Fabienne Lampe (Associate, M&A/Corporate Law, Hamburg)

About Ufenau Capital Partners

Ufenau Capital Partners is an independent Swiss investment group based on Lake Zurich. Ufenau focuses on majority investments in service companies in the DACH region as well as Iberia, Benelux, Poland and the UK, which are active in the areas of business services, healthcare, IT services, education and financial services. Since 2011, Ufenau has invested in over 350 service companies in Europe. With an extensive circle of renowned and experienced industry partners (owners, CEOs, CFOs), Ufenau Capital Partners pursues an active value-added investment approach at eye level with the entrepreneurs. Ufenau manages EUR 3.0bn of assets under management.

Your contact at GÖRG

Dr Tobias Fenck

Phone +49 69 170000 250, E-Mail: tfenck@goerg.de

Communications

Christine Ström

Phone +49 40 500360 145, E-Mail: cstroem@goerg.de



YOUR BUSINESS LAW FIRM

About GÖRG

GÖRG is one of Germany's leading and independent business law firms.

With around 350 professionals in the fields of legal advice, tax advice and auditing at our five offices in Berlin, Frankfurt am Main, Hamburg, Cologne and Munich, we advise well-known domestic and foreign companies, medium-sized enterprises as well as financial investors and listed groups from all sectors of the economy and the public sector.

Our Offices

GÖRG Partnerschaft von Rechtsanwälten mbB

Kantstr. 164, 10623 Berlin

Phone +49 30 884503 0 Fax +49 30 882715 0

COLOGNE

Kennedyplatz 2, 50679 Köln

Phone +49 221 33660 0 Fax +49 221 33660 80

HAMBURG

Alter Wall 20 - 22, 20457 Hamburg Phone +49 40 500360 0 Fax +49 40 500360 99

MUNICH

Prinzregentenstr. 22, 80538 München

Phone +49 89 3090667 0 Fax +49 89 3090667 90

FRANKFURT AM MAIN

Ulmenstr. 30, 60325 Frankfurt am Main Phone +49 69 170000 17 Fax +49 69 170000 27