



YOUR BUSINESS LAW FIRM

# MERGERS & ACQUISITIONS

PRECISE COORDINATION – FOR YOUR BENEFIT



# Knowledge that creates synergy: Our expertise in mergers and acquisitions

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GÖRG is one of the top independent corporate law firms in Germany, with many years of consultation experience relating to complex national and international transactions.

## Diverse skills to face any challenge

Our team of more than 60 specialised lawyers provides ongoing consultation to domestic and foreign companies, medium-sized enterprises as well as financial investors and publicly traded corporations concerning company acquisitions and sales, restructuring and reorganisation, public takeovers and planning joint ventures. As a full-service law firm, we can rely on our experts as needed across all areas of consultation

relevant to these transactions: for instance, taxes, financing and antitrust law.

## Expertise spanning different countries and sectors

Through our international partner firms, we guarantee efficient settlement of complex cross-border transactions from one source.

Our integrated teams have comprehensive industry expertise, particularly in the automotive, banking, energy, trade, health care, infrastructure, logistics, real estate and technology sectors.



## Structure and security: Broad expertise

- Assistance over the entire transaction process, tax structuring, company acquisition contracts
- Joint ventures and associated solutions for complex shareholder organisations
- Restructuring and reorganisation of companiesn  
Integration and spin-off of shares and business units
- Acquisition financing – Bond financing and capital market-oriented tools
- Distressed M&A
- Merger control
- Arrangement of complex company sales – Sell Side/  
Buy Side
- Involvement in bidding procedures
- Public takeovers and initial public offerings
- Privatisation
- Private equity
- LBOs, MBOs
- Venture capital

## A record of success – selected references

<b>SEGULA Technologies Group (France)</b>	Acquisition of the EK Design Group, a complex transaction with four individual sub-transactions involving minority shareholders in various jurisdictions
<b>Oakley Capital Private Equity (UK)</b>	Successful acquisition of the Schülerhilfe company
<b>MK-Kliniken AG</b>	Sale of 46 nursing homes to the French private equity company Chequers Capital
<b>Veolia Umweltservice GmbH</b>	Acquisition of all shares in the Eurologistik group and all subsidiaries
<b>Radiology group practices</b>	Sale to the DBAG Fund VII, advised by Deutsche Beteiligungs AG (DBAG)
<b>KSBG Kommunale Beteiligungsgesellschaft mbH &amp; Co. KG</b>	Acquisition of STEAG GmbH
<b>Alliance Automotive Group</b>	Acquisition of the Hennig Fahrzeugteile corporation
<b>Ebert+Jacobi Group</b>	Consultation with shareholders of the Ebert+Jacobi group during sale to Noweda
<b>iQuest</b>	Consultation with shareholders of iQuest during its sale to Allgeier



# Local presence: Your contacts

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## Head of M&A

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### Dr. Bernt Paudtke

Prinzregentenstraße 22  
80538 Munich  
Tel. +49 89 3090667-31  
bpaudtke@goerg.de

The M&A team at GÖRG, led by Bernt Paudtke, also includes the partners listed below working at our offices in Berlin, Frankfurt am Main, Hamburg, Cologne and Munich. Our M&A partners regularly receive assistance during transactions from additional specialised experts in other legal fields.

### Dr. Christian Becker

Munich, +49 89 3090667-39  
cbecker@goerg.de

### Dr. John-Patrick Bischoff, LL.M.

Hamburg, +49 40 500360-410  
jpbischoff@goerg.de

### Dr. Christian Bürger (Antitrust law and merger control)

Cologne, +49 221 33660-608  
cbuerger@goerg.de

### Dr. Ünsal Demir

Berlin +49 30 884503-131  
udemir@goerg.de

### Dr. Frank Evers

Hamburg, +49 40 500360-420  
fevers@goerg.de

### Dr. Tobias Fenck

Frankfurt a. M., +49 69 170000-253  
tfenck@goerg.de

### Dr. Stefan Heyder

Munich, +49 89 3090667-31  
sheyder@goerg.de

### Dr. Roland Hoffmann-Theinert

Berlin, +49 30 884503-112  
rhoffmann-theinert@goerg.de

### Dr. Wolfgang König

Cologne, +49 221 33660-614  
wkoenig@goerg.de

### Dr. Christoph Niemeyer

Cologne, +49 221 33660-380  
cniemeyer@goerg.de

### Dr. Gero Pfeiffer

Frankfurt a. M., +49 69 170000-120  
gpfeiffer@goerg.de

### Dr. Adalbert Rödding, LL.M. (Tax law)

Cologne, +49 221 33660-754  
aroedding@goerg.de

### Dr. Christian Schröder

Munich, +49 89 3090667-62  
cschroeder@goerg.de

### Prof. Dr. habil. Günther Strunk (Tax law)

Hamburg, +49 40 500360-371  
gstrunk@bwls-goerg.de

### Dr. Lars Weber, M.C.L.

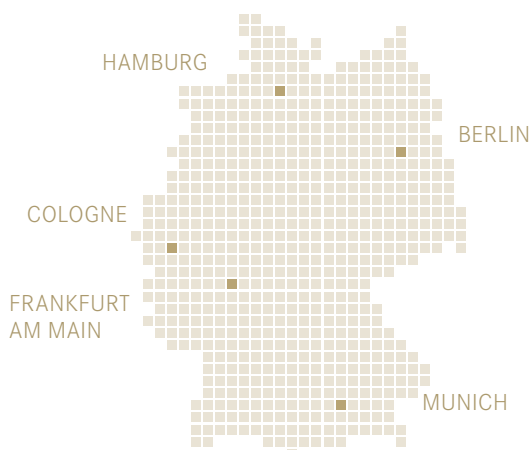
Frankfurt a. M., +49 69 170000-137  
lweber@goerg.de

### Florian Wolff

Frankfurt a. M., +49 69 170000-148  
fwolff@goerg.de

### Dr. Andrea Zimmermann

Cologne, +49 221 33660-254  
azimmermann@goerg.de



## About us:

GÖRG ranks among Germany's leading independent business law firms. With some 300 lawyers and tax advisors based at our five locations – in Berlin, Cologne, Frankfurt am Main, Hamburg and Munich – we are able to offer our clients the full breadth and scope of legal expertise and experience needed to cover all core areas of business law.